## **Vendor's RFQ Offer**

It is REQUIRED that Request for Qualifications Offeror COMPLETE, SIGN and SUBMIT the original of this form to the City Procurement Office with the RFQ response offer. An unsigned "Vendor's RFQ Offer", late response and/or a materially incomplete response will be considered non-responsive and rejected.

RFQ offeror is to type or legibly write in ink all information required below.

RFQ Offeror's Company Name Recon Restoration
Company Mailing Address 11811 N. Tatum Blyd #3031 Phoenix, AZ 85028
Company Stroot Address STAME
RFQ Offeror Contact Mark Edgerton Title President
Contact's Phone No. 480 200 8354 E-mail Address Mark @ reconvestore. com
RFQI Offeror's Company Tax Information:
Arizona Transaction Privilege (Sales) Tax No. <u>07684137</u> or
Arizona Use Tax No
Federal I.D. No
Federal I.D. No
THIS REQUEST FOR QUALIFICATIONS IS OFFERED BY  Authorized RFQ Offeror (Type or Print in ink)
Signature of Authorized RFQ Offeror Date

Form 201-B (RFQ)

### **RFQ Questionnaire**

Listed below are questions that will be used in the evaluation process. Please answer the questions in detail and in an orderly fashion.

- 1. Provide a summary of your firm's experience and expertise.
- 2. List the trades your firm wants to appear on the qualified list.
- 3. Identify the key individuals you would assign to the City of Tempe and briefly describe their qualifications and experience.
- 4. Provide copies of current, valid, State of Arizona Contractors licenses to each trade you are requesting to be on the qualified list.
- 5. List three references with contact name and phone number for each type of work completed in the past two (2) years.

Company	Contact Name	Phone Number
See a	tached list	
Describe the services y	ou will sub-contract.	
Plumb	nz, electrical, voo	Era.
<u> </u>	my che pricary root	1,109
REALINAMENTS OF THE PROPERTY O		
Provide evidence of fir	ancial stability.	
Indicate if your firm pe	erforms rehabilitation on mobile homes?	
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### Summary of Firm's Experience and Expertise

Recon Restoration, Inc. is an Arizona based company that is a fully licensed, insured and bonded commercial and residential general contractor, whose main business is structural restoration. We currently have offices in Phoenix and Tucson, AZ. The principal of the Company is Mark Edgerton. He has owned and operated a number of successful businesses in the past ten years.

Mark is also the Qualifying Party for the Arizona contractors license. He is an expert at project management and his construction management expertise is an important asset to Recon Restoration.

Recon has been fortunate to hire experienced employees from the restoration and insurance industry. Our estimators can quickly and accurately develop detailed estimates based on written specifications coupled with a site visit. Our field employees specialize in restoration construction. They deliver high quality work efficiently.

The following items will provide an overview of our work:

### In 2004.....

- 1 We completed approximately \$1.5 million in residential restoration construction
- We completed 14 jobs for the City of Surprise Housing Rehabilitation program under the Foundation for Senior Living totaling approximately \$119,000. These jobs were obtained through an open bid process. Jobs ranged in size from \$1300 to \$15,000.
- 3 Recon completed two jobs for the City of Mesa Housing Rehabilitation department. Each job scope is approximately \$35,000. These jobs were obtained through an open bid process. Each job includes most common trades.
- 4 We completed four jobs for the City of Tempe Housing Rehabilitation program. The jobs ranged in size from \$7,500 to \$25,000 in size.

### In 2005.....

We completed 9 projects for the City of Tempe ranging in size from \$7,500 to \$34,000. The scopes of work included all trades.

Completed approximately \$800.000 in residential rehab projects in the Phoenix metro area.

### In 2006.....

Completed a large historic residential rehab project in the city of Phoenix. This project included a two bedroom addition, new roof, new HVAC, windows, drywall/plaster, doors, interior and exterior paint. Approximatey \$160,000 in scope.

Completed 3 large rehabilitation projects in Tempe. Each approximately \$30,000 to \$40,000 in size.

Completed four emergency projects in Tempe.

We completed 3 rehabilitation projects in Phoenix.

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Recon delivers quality construction with sensitivity to homeowners who are living in the home during restoration. We do this work efficiently at a reasonable cost.

Thank you for your consideration to include Recon on the City of Tempe Housing Rehabilitation contractor's list.

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# **Trades for Qualifying List**

We hold a KB-02 license from the Arizona Registrar of Contractors. We are a Residential and Small Commercial General Contractor. We would like to be listed as such with the City of Tempe.

As a General Contactor we take responsibility for all trades associated with a project. We obtain subcontractor bids which are included in our overall bid for each project.

### The following individuals will be assigned to the City of Tempe

### Mark Edgerton

Mark is owner of Recon Restoration. He runs the daily operations of the Company. He has general management responsibility as well as overall project management responsibility. Mark will do the City of Tempe estimates for bid responses and he is the main contact for Recon Restoration in matters concerning the City of Tempe. Mark has over 6 years of management experience in the Remediation/Restoration industry. His experience includes residential restoration/rehabilitation as well as commercial restoration projects. Mark is a member of the American Indoor Air Quality Council and has EPA Certification as a Lead Hazard Control supervisor.

### Rodyn Collera

Rodyn is a project manager and field supervisor for Recon Restoration. He has five years experience working on over 250 rehabilitation/restoration projects. Rodyn has EPA certification as a Lead and Asbestos Hazard Abatement worker. He supervised the City of Tempe projects for Recon Restoration in 2004, 2005 and the first half of 2006.

### Office Manager

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Responsibilities include administering the City of Tempe bid responses, Accounts Payable and Accounts Receivable. The Office Manager makes sure that all subcontractors are properly licensed, bonded and insured before they do work on Recon Restoration projects.

# CONTRACTOR

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Negistrar of **Contractors** License No.

This is to Certify That

RECON RESTORATION INC (CORP.)

is by order of the Registrar of Contractors duly licensed and admitted to engage in and pursue the business of baving been shown to possess all the necessary qualifications, and having complied with all the requirements of the law,

DUAL RESIDENCE AND SMALL COMMERCIAL

Contractor in the State of Arizona. Given under my hand and the seal of the Registrar of Contractors

in my office, City of Phoenix, this 25TH

day of AUGUST, 2003.



# Three references for Residential Rehabilitation projects:

Name	Project	Phone
Ritchie Adkins	City of Tempe rehab - kitchen/bath remodel, flooring	(480) 839-3331
Shirley	City of Tempe rehab –	480-491-4650
Gammage	Kitchen/electrical/baths/painting	
Kyle & Claire	City of Tempe rehab –	480-544-2699
Lund	roof/electrical/painting/kitchen/block	

#7. Evidence of Financial Stability
Profit & Loss

10:06 AM 10/10/07 Cash Basis

### January 1 through October 10, 2007

	Jan 1 - Oct 10, 07
Ordinary Income/Expense	
Income 4000 · Construction Sales	134,791.78
Total Income	134,791.78
Cost of Goods Sold 3999 - Cost of Goods Sold	-21,368.29
Total COGS	-21,368.29
Gross Profit	156,160.07
Expense 5002 · Subcontractor 5005 · Materials 5012 · Engineering & Design 5013 · Bullding Permits & Fees 5100 · Payroll - Direct Cost 5210 · Equipment Rental - Direct 5215 · Fence & Toilet rental 6010 · Office Rent 6100 · Office Supplies 6150 · Company clothing 6160 · Dues and Subscriptions 6180 · Insurance 6185 · Liability Insurance 6420 · Work Comp - SCF of Arizona	34,642.30 54,317.43 225.00 98.83 22,304.54 2,395.26 16.22 378.95 851.30 161.71 227.51
6180 · Insurance - Other	292.22
Total 6180 · Insurance	1,622.97
6200 · Interest Expense 6230 · Licenses and Permits 6240 · Loan Repayment 6250 · Postage and Delivery 6260 · Printing and Reproduction 6270 · Professional Fees 6280 · Legal Fees 6650 · Accounting	2,000.00 16.00 3,400.00 38.26 163.35 1,500.00 785.00
Total 6270 · Professional Fees	2,285.00
6390 · Utilities 6393 · Telephone 6394 · Internet Service Fee	1,371.21 94.94
Total 6390 · Utilities	1,466.15
6400 · Vehicle Expenses 6470 · Fuel 6480 · Vehicle Lease 6400 · Vehicle Expenses - Other	1,468.82 315.12 7,010.84
Total 6400 · Vehicle Expenses	8,794.78
6570 · Payroll Processing fee 6820 · Taxes	1,236.20
6840 · Local 6860 · State	382.05 4,746.54
Total 6820 · Taxes	5,128.59
Total Expense	141,770.35
Net Ordinary Income	14,389.72
Net Income	14,389.72

(Rev. January 2003) Department of the Treesury

### Request for Taxpayer Identification Number and Certification

Give form to the requester. Do not send to the IRS.

Print or type See Specific Instructions on page	Recourses the state of the stat	
	Check appropriate box: ☐ Sole proprietor ☐ Corporation ☐ Partnership ☐ Other ►	Exempt from backup withholding
	Address (number, street, and apt. or suita no.)  Requester  1811 N. Tahum Blud #3031	's name and address (optional)
	City state and ZIP code, AZ 85028	
S	List account number(s) here (obtional)	
ທີ		
්රි Pai		
Paj Enter How page		Social security number
Enter How page See I	Taxpayer Identification Number (TIN)  your TIN in the appropriate box. For individuals, this is your social security number (SSN).  ever, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on  3. For other entities, it is your employer identification number (EIN). If you do not have a number, low to get a TIN on page 3.  If the account is in more than one name, see the chart on page 4 for guidelines on whose number.	
Pai Enter How page see I	Taxpayer Identification Number (TIN)  your TIN In the appropriate box. For Individuals, this is your social security number (SSN), ever, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on 3. For other entities, it is your employer identification number (EIN). If you do not have a number, low to get a TIN on page 3.  If the account is in more than one name, see the chart on page 4 for guidelines on whose number ter.	Or Employer identification number
Pall Enlier Hovy Page See Note To er Unde	Taxpayer Identification Number (TIN)  your TIN In the appropriate box. For Individuals, this is your social security number (SSN), ever, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on 3. For other entities, it is your employer identification number (EIN). If you do not have a number, low to get a TIN on page 3.  If the account is in more than one name, see the chart on page 4 for guidelines on whose number ter.	or Employer identification number 2100 0 421/176

- notified me that I am no longer subject to backup withholding.
- I am a U.S. person (including a U.S. resident alien).

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have falled to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an incluidual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN. (See the instructions on page 4.)

			WE		
Sign					
Here	IIS person				

### Purpose of Form

A person who is required to file an information return with the IRS, must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

U.S. person. Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

- Certify that the TIN you are giving is correct (or you are walting for a number to be issued).
- Certify that you are not subject to backup withholding.
- 3. Claim exemption from backup withholding if you are a U.S. exempt payee.

Note: If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

Foreign person. If you are a foreign person, use the appropriate Form W-8 (see Pub. 515, Withholding of Tax on Nonresident Allens and Foreign Entitles).

Date 🕨

Nonresident allen who becomes a resident allen. Generally, only a nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a "saving clause." Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the recipient has otherwise become a U.S. resident allen for tax purposes.

If you are a U.S. resident allen who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income. you must attach a statement that specifies the following five items:

- The treaty country. Generally, this must be the same. treaty under which you claimed exemption from tax as a nonresident alien.
  - 2. The treaty article addressing the income.
- 3. The article number (or location) in the tax treaty that contains the saving clause and its exceptions.
- 4. The type and amount of income that qualifies for the exemption from tax.
- Sufficient facts to justify the exemption from tax under the terms of the treaty article,

Cat. No. 10231X

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Form W-9 (Rev. 1-2003)